

PT PANIN SEKURITAS Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
30 JUNE 2017

(Expressed in Rupiah, unless otherwise stated)

	June 30, 2017	December 31, 2016
	Unaudited	Audited
ASSETS		
Cash and cash equivalents	12,996,353,444	15,219,197,700
Deposit at Clearing and Guarantee Institution	13,759,842,221	12,458,916,157
Receivable from Clearing and Guarantee Institution	193,953,295,600	349,760,697,700
Receivable from customers	714,092,349,780	885,699,274,539
Receivables from investment manager	16,363,167,488	23,105,221,471
Marketable securities	965,237,686,617	902,817,153,495
Receivables from reverse repo - net	91,666,744,225	138,159,745,631
Prepaid taxes - income tax	4,571,121,777	-
Accrued income	316,841,177	321,782,598
Other receivables	3,874,132,806	847,669,787
Prepayment	12,682,181,923	11,139,443,038
Investment in shares	495,000,000	495,000,000
Property and equipments - net of accumulated depreciation amounted to		
(Jun 2017 : Rp 29,276,716,725)	28,032,027,330	29,420,442,979
(Dec 2016 : Rp 28,023,852,023)		
Asset from tax amnesty	387,825,000	387,825,000
Deferred tax assets	2,644,342,476	2,787,981,307
Other assets	4,960,284,865	4,752,082,672
TOTAL ASSETS	<u>2,066,033,196,729</u>	<u>2,377,372,434,074</u>

PT PANIN SEKURITAS Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
30 JUNE 2017

(Expressed in Rupiah, unless otherwise stated)

	June 30, 2017 Unaudited	December 31, 2016 Audited
LIABILITIES		
Bank loans	53,000,000,000	232,000,000,000
Payable to Clearing and Guarantee Institution	360,892,317,300	406,551,212,400
Payable to customers	263,798,199,323	459.628.566.738
Payables to investment manager	1,485,547,079	1,174,035,640
Accruals	5,660,045,186	8,123,086,716
Taxes payable	6,466,132,510	12,813,765,281
Dividend payable	130,724,562,000	-
Employment benefits obligations	8,837,739,373	8,953,789,372
TOTAL LIABILITIES	830,864,542,771	1,129,244,456,147
EQUITY		
Equity attributable to owners of the parent		
Share capital - par value of Rp 125 per share authorized - 1,280,000,000 shares issued and fully paid - up - 720,000,000 shares	90,000,000,000	90,000,000,000
Additional paid - in capital - net	4,973,455,888	4,973,455,888
Treasury stock	(18,409,806,814)	(18,409,806,814)
Retained earnings		
Appropriated	6,729,684,302	6,529,684,302
Unappropriated	1,127,333,133,516	1,139,485,728,422
Other equity components	6,420,270,765	6,420,270,765
	1,217,046,737,657	1,228,999,332,563
Non-controlling interests	18,121,916,301	19,128,645,364
Total Equity	1,235,168,653,958	1,248,127,977,927
TOTAL LIABILITIES AND EQUITY	2,066,033,196,729	2,377,372,434,074

PT PANIN SEKURITAS Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE PERIOD ENDED 30 JUNE 2017

(Expressed in Rupiah, unless otherwise stated)

	June 30, 2017 Unaudited	June 30, 2016 Unaudited
REVENUES		
Brokerage commissions	33,648,654,679	27,823,219,794
Income from investment management services	116,671,816,715	150,258,712,006
Dividend and interest income	40,690,570,637	39,054,070,518
Realized gain on trading of marketable securities	4,593,252,729	1,208,165,841
Unrealized gain on trading of marketable securities - net	49,160,565,509	72,199,553,426
Underwriting and selling fees	770,409,091	250,264,000
	245,535,269,360	290,793,985,585
OPERATING EXPENSES		
Employment	40,689,443,928	46,983,394,646
Commissions	29,347,189,378	29,515,186,108
General and administrative	15,830,611,843	20,809,817,997
Rental and building maintenance	10,685,197,979	10,677,857,424
Marketing expenses	5,385,529,093	4,930,700,954
Depreciation of property and equipments	2,307,993,867	2,513,500,968
	104,245,966,088	115,430,458,097
	141,289,303,272	175,363,527,488
OPERATING PROFIT		
OTHER INCOME/(EXPENSES)		
Interest income	781,652,134	533,974,850
Gains on foreign exchange, net	(49,166,983)	(183,033,432)
Gains on sale of property and equipments	294,104,545	590,909
Interest and financial costs	(7,925,795,740)	(11,054,860,511)
Other incomes	395,790,684	322,621,837
	(6,503,415,360)	(10,380,706,347)
	134,785,887,912	164,982,821,141
PROFIT BEFORE INCOME TAX		
INCOME TAX EXPENSE		
Current	(16,477,011,050)	(19,747,847,700)
Deferred	(143,638,831)	(51,982,471)
	(16,620,649,881)	(19,799,830,171)
	118,165,238,031	145,182,990,970
PROFIT FOR THE PERIODS		

**PT PANIN SEKURITAS Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE PERIOD ENDED 30 JUNE 2017**

(Expressed in Rupiah, unless otherwise stated)

	June 30, 2017	June 30, 2016
	Unaudited	Unaudited
PROFIT FOR THE PERIODS	118,165,238,031	145,182,990,970
Other Comprehensive Income		
Items that will not be reclassified to profit or loss:		
Remeasurement from post-employment benefits	-	-
Gain on revaluation of property and equipments	-	-
Related income tax	-	-
	-	-
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TOTAL COMPREHENSIVE INCOME	<u>118,165,238,031</u>	<u>145,182,990,970</u>
Profit attributable to:		
Owners of the parent	116,671,967,094	143,096,153,253
Non-controlling interests	1,493,270,937	2,086,837,717
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	<u>118,165,238,031</u>	<u>145,182,990,970</u>
Total comprehensive income attributable to:		
Owners of the parent	116,671,967,094	143,096,153,253
Non-controlling interests	1,493,270,937	2,086,837,717
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	<u>118,165,238,031</u>	<u>145,182,990,970</u>
BASIC EARNINGS PER SHARE	<u>162.30</u>	<u>199.06</u>

**PT PANIN SEKURITAS Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
30 JUNI 2017**

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	30 Juni 2017	31 Desember 2016
	Tidak Diaudit	Diaudit
Kas dan setara kas	12.996.353.444	15.219.197.700
Deposito pada Lembaga Kliring dan Penjaminan	13.759.842.221	12.458.916.157
Piutang dari Lembaga Kliring dan Penjaminan	193.953.295.600	349.760.697.700
Piutang nasabah	714.092.349.780	885.699.274.539
Piutang kegiatan manajer investasi	16.363.167.488	23.105.221.471
Portofolio efek	965.237.686.617	902.817.153.495
Piutang <i>reverse repo</i> - bersih	91.666.744.225	138.159.745.631
Pajak dibayar di muka - pajak penghasilan	4.571.121.777	-
Pendapatan yang masih harus diterima	316.841.177	321.782.598
Piutang lain-lain	3.874.132.806	847.669.787
Beban dibayar di muka	12.682.181.923	11.139.443.038
Penyertaan saham	495.000.000	495.000.000
Aset tetap - setelah dikurangi akumulasi penyusutan masing-masing sebesar		
(Jun 2017 : Rp 29.276.716.725)	28.032.027.330	29.420.442.979
(Des 2016 : Rp 28.023.852.023)		
Aset pengampunan pajak	387.825.000	387.825.000
Aset pajak tangguhan	2.644.342.476	2.787.981.307
Aset lain-lain	4.960.284.865	4.752.082.672
JUMLAH ASET	2.066.033.196.729	2.377.372.434.074

**PT PANIN SEKURITAS Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
30 JUNI 2017**

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	30 Juni 2017	31 Desember 2016
	Tidak Audit	Audit
LIABILITAS		
Utang bank	53.000.000.000	232.000.000.000
Utang pada Lembaga Kliring dan Penjaminan	360.892.317.300	406.551.212.400
Utang nasabah	263.798.199.323	459.628.566.738
Utang kegiatan manajer investasi	1.485.547.079	1.174.035.640
Biaya masih harus dibayar	5.660.045.186	8.123.086.716
Utang pajak	6.466.132.510	12.813.765.281
Utang dividen	130.724.562.000	-
Liabilitas imbalan kerja	8.837.739.373	8.953.789.372
Jumlah Liabilitas	830.864.542.771	1.129.244.456.147
EKUITAS		
Ekuitas yang diatribusikan kepada pemilik entitas induk		
Modal saham - nilai nominal Rp 125 per saham		
modal dasar - 1.280.000.000 lembar saham		
modal ditempatkan dan disetor penuh - 720.000.000 lembar saham	90.000.000.000	90.000.000.000
Tambahan modal disetor - bersih	4.973.455.888	4.973.455.888
Saham treasuri	(18.409.806.814)	(18.409.806.814)
Saldo laba		
Dicadangkan	6.729.684.302	6.529.684.302
Belum dicadangkan	1.127.333.133.516	1.139.485.728.422
Komponen ekuitas lain	6.420.270.765	6.420.270.765
	1.217.046.737.657	1.228.999.332.563
Kepentingan nonpengendali	18.121.916.301	19.128.645.364
Jumlah Ekuitas	1.235.168.653.958	1.248.127.977.927
JUMLAH LIABILITAS DAN EKUITAS	2.066.033.196.729	2.377.372.434.074

PT PANIN SEKURITAS Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK PERIODE YANG BERAKHIR 30 JUNI 2017

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	30 Juni 2017	30 Juni 2016
	Tidak Diaudit	Tidak Diaudit
PENDAPATAN USAHA		
Komisi dari transaksi perantara perdagangan efek	33.648.654.679	27.823.219.794
Pendapatan kegiatan manajer investasi	116.671.816.715	150.258.712.006
Pendapatan dividen dan bunga	40.690.570.637	39.054.070.518
Keuntungan atas perdagangan efek yang telah direalisasi	4.593.252.729	1.208.165.841
Keuntungan atas perdagangan efek yang belum direalisasi - bersih	49.160.565.509	72.199.553.426
Pendapatan kegiatan penjamin emisi dan penjualan efek	770.409.091	250.264.000
	<u>245.535.269.360</u>	<u>290.793.985.585</u>
BEBAN USAHA		
Kepegawaian	40.689.443.928	46.983.394.646
Komisi	29.347.189.378	29.515.186.108
Umum dan administrasi	15.830.611.843	20.809.817.997
Sewa dan perawatan gedung	10.685.197.979	10.677.857.424
Beban pemasaran	5.385.529.093	4.930.700.954
Penyusutan aset tetap	2.307.993.867	2.513.500.968
	<u>104.245.966.088</u>	<u>115.430.458.097</u>
	<u>141.289.303.272</u>	<u>175.363.527.488</u>
LABA USAHA		
PENGHASILAN/(BEBAN) LAIN-LAIN		
Pendapatan bunga	781,652,134	533.974.850
Keuntungan selisih kurs, bersih	(49.166.983)	(183.033.432)
Keuntungan atas pelepasan aset tetap	294.104.545	590.909
Beban bunga dan keuangan	(7.925.795.740)	(11.054.860.511)
Pendapatan usaha lainnya	395,790,684	322.621.837
	<u>(6.503.415.360)</u>	<u>(10.380.706.347)</u>
	<u>134.785.887.912</u>	<u>164.982.821.141</u>
LABA SEBELUM PAJAK PENGHASILAN		
BEBAN PAJAK PENGHASILAN		
Kini	(16.477.011.050)	(19.747.847.700)
Tangguhan	(143.638.831)	(51.982.471)
	<u>(16.620.649.881)</u>	<u>(19.799.830.171)</u>
	<u>118.165.238.031</u>	<u>145.182.990.970</u>
LABA PERIODE BERJALAN		

**PT PANIN SEKURITAS Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK PERIODE YANG BERAKHIR 30 JUNI 2017**

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	30 Juni 2017	30 Juni 2016
	Tidak Diaudit	Tidak Diaudit
LABA PERIODE BERJALAN	118.165.238.031	145.182.990.970
Penghasilan komprehensif lain		
Pos-pos yang tidak akan direklasifikasi ke laba rugi		
Pengukuran kembali atas kewajiban imbalan pascakerja	-	-
Keuntungan revaluasi aset tetap	-	-
Pajak penghasilan terkait	-	-
	<u>-</u>	<u>-</u>
	<u>118.165.238.031</u>	<u>145.182.990.970</u>
JUMLAH LABA KOMPREHENSIF	<u>118.165.238.031</u>	<u>145.182.990.970</u>
Laba yang dapat diatribusikan kepada:		
Pemilik entitas induk	116.671.967.094	143.096.153.253
Kepentingan nonpengendali	1.493.270.937	2.086.837.717
	<u>118.165.238.031</u>	<u>145.182.990.970</u>
Jumlah laba komprehensif yang dapat diatribusikan kepada:		
Pemilik entitas induk	116.671.967.094	143.096.153.253
Kepentingan nonpengendali	1.493.270.937	2.086.837.717
	<u>118.165.238.031</u>	<u>145.182.990.970</u>
LABA PER SAHAM DASAR	<u>162,30</u>	<u>199,06</u>