

Panin Sekuritas

PT PANIN SEKURITAS Tbk DAN ENTITAS ANAK LAPORAN POSISI KEUANGAN KONSOLIDASIAN

30 Juni 2015 dan 31 Desember 2014

(Disajikan dalam Rupiah, kecuali dinyatakan lain)

	30 Juni 2015 Tidak Audit	31 Desember 2014 Audit
Kas dan setara kas	75.453.854.088	21.476.897.114
Deposito pada lembaga kliring dan penjaminan	7.348.114.904	9.343.902.698
Piutang pada lembaga kliring dan penjaminan	112.258.128.200	188.113.682.200
Piutang nasabah	344.827.032.534	438.906.837.593
Piutang kegiatan manajer investasi	32.263.201.880	32.494.194.755
Portofolio efek	857.945.691.587	926.023.039.556
Piutang <i>reverse repo</i> - bersih	144.964.875.630	162.032.615.687
Biaya dibayar dimuka	8.758.283.404	10.651.335.259
Pajak dibayar dimuka	8.209.178.939	9.773.900
Pendapatan yang masih harus diterima	644.360.052	499.509.222
Piutang lain-lain	880.097.046	666.503.340
Penyertaan saham	495.000.000	495.000.000
Aset tetap, setelah dikurangi akumulasi penyusutan masing-masing sebesar:		
30 Juni 2015 : Rp 25.040.043.859,-		
31 Desember 2014 : Rp 22.456.253.068,-	27.368.556.348	28.545.870.487
Aset pajak tangguhan	2.286.315.053	2.314.901.310
Aset lain-lain	4.028.594.509	3.927.345.407
JUMLAH ASET	1.627.731.284.174	1.825.501.408.528

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30 Juni 2015 dan 31 Desember 2014

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	30 Juni 2015 Tidak Audit	31 Desember 2014 Audit
LIABILITAS		
Utang bank	-	69.000.000.000
Utang pada lembaga kliring dan penjaminan	98.924.163.000	179.706.784.400
Utang nasabah	156.668.583.655	236.249.879.505
Utang kegiatan manajer investasi	965.835.828	1.222.516.550
Biaya masih harus dibayar	30.896.039.645	6.188.667.293
Utang pajak	10.665.099.551	14.192.678.480
Hutang dividen	307.400.000.000	-
Liabilitas imbalan kerja	6.110.199.795	6.496.494.122
JUMLAH LIABILITAS	611.629.921.474	513.057.020.350
EKUITAS		
Ekuitas yang diatribusikan kepada pemilik entitas induk		
Modal saham - nilai nominal Rp 125 per saham		
Modal dasar - 1.280.000.000 saham		
Modal ditempatkan dan disetor penuh - 720.000.000 saham	90.000.000.000	90.000.000.000
Tambahan modal disetor - Bersih	4.585.630.888	4.585.630.888
Saldo laba		
Telah ditentukan penggunaannya	6.329.684.302	6.129.684.302
Belum ditentukan penggunaannya	890.074.605.507	1.182.042.834.500
Ekuitas yang diatribusikan kepada pemilik entitas induk	990.989.920.697	1.282.758.149.690
Kepentingan non - pengendali	25.111.442.003	29.686.238.488
JUMLAH EKUITAS	1.016.101.362.700	1.312.444.388.178
JUMLAH LIABILITAS DAN EKUITAS	1.627.731.284.174	1.825.501.408.528

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PT PANIN SEKURITAS Tbk DAN ENTITAS ANAK LAPORAN LABA RUGI KOMPREHENSIF INTERIM KONSOLIDASIAN 30 Juni 2015 dan 2014

(Disajikan dalam Rupiah, kecuali dinyatakan lain)

	30 Juni 2015 Tidak Diaudit	30 Juni 2014 Tidak Diaudit
PENDAPATAN USAHA		
Komisi dari transaksi perantara perdagangan efek	32.657.568.042	30.800.653.545
Pendapatan kegiatan jasa manajer investasi	174.121.632.972	168.845.018.347
Pendapatan bunga piutang marjin - bersih	11.576.121.201	6.403.679.663
Keuntungan atas perdagangan efek yang telah direalisasi	7.540.541.148	22.613.721.657
Keuntungan atas perdagangan efek yang belum direalisasi	(73.645.159.010)	57.318.716.030
Jasa penjamin emisi dan penjualan efek	438.098.650	77.210.475
Jumlah Pendapatan Usaha	152.688.803.003	286.058.999.717
BEBAN USAHA		
Gaji dan tunjangan	57.476.356.119	44.409.872.757
Komisi	43.797.498.285	28.946.164.245
Umum dan administrasi	25.146.689.514	13.395.092.419
Sewa dan perawatan gedung	9.266.741.622	8.421.184.109
Beban pemasaran	7.195.250.747	6.357.970.446
Penyusutan aset tetap	2.945.325.726	3.037.444.134
Jumlah Beban Usaha	145.827.862.013	104.567.728.110
LABA DARI USAHA	6.860.940.990	181.491.271.607
PENDAPATAN (BEBAN) LAIN-LAIN		
Pendapatan bunga lainnya dan Dividen	24.283.076.370	30.186.883.779
Laba (rugi) selisih kurs - bersih	107.700.736	(419.799.560)
Laba atas pelepasan aset tetap	4.504.546	317.636.364
Lain - lain	148.472.387	133.490.278
Beban Lain-Lain - Bersih	24.543.754.039	30.218.210.861
LABA SEBELUM PAJAK PENGHASILAN	31.404.695.029	211.709.482.468
PAJAK PENGHASILAN		
Kini	(20.319.134.250)	(27.660.507.400)
Tangguhan	(28.586.257)	(130.897.626)
Beban Pajak Penghasilan - Bersih	(20.347.720.507)	(27.791.405.026)
LABA TAHUN BERJALAN	11.056.974.522	183.918.077.442

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PT PANIN SEKURITAS Tbk DAN ENTITAS ANAK LAPORAN LABA RUGI KOMPREHENSIF INTERIM KONSOLIDASIAN

30 Juni 2015 dan 2014

(Disajikan dalam Rupiah, kecuali dinyatakan lain)

	30 Juni 2015 Tidak Diaudit	30 Juni 2014 Tidak Diaudit
LABA TAHUN BERJALAN	11.056.974.522	183.918.077.442
Pendapatan komprehensif lain	-	-
JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN	11.056.974.522	183.918.077.442
Jumlah laba rugi komprehensif yang dapat diatribusikan kepada:		
Pemilik entitas induk	10.631.771.007	177.814.420.517
Kepentingan non - pengendali	425.203.515	6.103.656.925
Jumlah laba komprehensif tahun berjalan	11.056.974.522	183.918.077.442
LABA PER SAHAM DASAR	14,77	246,96

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PT PANIN SEKURITAS Tbk AND SUBSIDIARY CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

30 June 2015 and 31 December 2014

(Expressed in Rupiah, unless otherwise stated)

	June 30, 2015 Unaudited	December 31, 2014 Audited
ASSETS		
Cash and cash equivalents	75,453,854,088	21,476,897,114
Deposit to clearing and guarantee institution	7,348,114,904	9,343,902,698
Receivable from clearing and guarantee institution	112,258,128,200	188,113,682,200
Receivable from customers	344,827,032,534	438,906,837,593
Receivable from investment manager	32,263,201,880	32,494,194,755
Marketable securities	857,945,691,587	926,023,039,556
Receivable from reserve repo - net	144,964,875,630	162,032,615,687
Prepaid expenses	8,758,283,404	10,651,335,259
Prepaid taxes	8,209,178,939	9,773,900
Accrued income	644,360,052	499,509,222
Other receivables	880,097,046	666,503,340
Investment in shares	495,000,000	495,000,000
Equipments, net of accumulated depreciation amounted to		
30 June 2015 : Rp 25,040,043,859		
31 December 2014 : Rp 22,456,253,068	27,368,556,348	28,545,870,487
Deffered tax assets	2,286,315,053	2,314,901,310
Other assets	4,028,594,509	3,927,345,407
TOTAL ASSETS	1,627,731,284,174	1,825,501,408,528

Panin Sekuritas

PT PANIN SEKURITAS Tbk AND SUBSIDIARY CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

30 June 2015 and 31 December 2014

(Expressed in Rupiah, unless otherwise stated)

	June 30, 2015 Unaudited	December 31, 2014 Audited
LIABILITIES		
Bank loan	-	69,000,000,000
Payable to clearing and guarantee institution	98,924,163,000	179,706,784,400
Payable to customers	156,668,583,655	236,249,879,505
Payables to investment manager	965,835,828	1,222,516,550
Accrued expenses	30,896,039,645	6,188,667,293
Taxes payable	10,665,099,551	14,192,678,480
Dividend Payable	307,400,000,000	-
Post employment benefits obligation	6,110,199,795	6,496,494,122
TOTAL LIABILITIES	611,629,921,474	513,057,020,350
EQUITY		
Equity attributable to the owners of parent		
Share Capital - Par Value of Rp 125 per share		
Authorized - 1,280,000,000 shares		
Issued and Fully Paid - Up - 720,000,000 shares	90,000,000,000	90,000,000,000
Additional paid - in capital - Net	4,585,630,888	4,585,630,888
Retained earnings		
Appropriated	6,329,684,302	6,129,684,302
Un-appropriated	890,074,605,507	1,182,042,834,500
Equity attributable to the owners of the parent	990,989,920,697	1,282,758,149,690
Non-controlling Interest	25,111,442,003	29,686,238,488
TOTAL EQUITY	1,016,101,362,700	1,312,444,388,178
TOTAL LIABILITIES AND EQUITY	1,627,731,284,174	1,825,501,408,528

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PT PANIN SEKURITAS Tbk AND SUBSIDIARY INTERIM CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

30 June 2015 and 2014

(Expressed in Rupiah, unless otherwise stated)

	June 30, 2015 Unaudited	June 30, 2014 Unaudited
REVENUES		
Brokerage commissions	32,657,568,042	30,800,653,545
Income from investment management services	174,121,632,972	168,845,018,347
Interest income from margin receivable - net	11,576,121,201	6,403,679,663
Realized gain on trading of marketable securities	7,540,541,148	22,613,721,657
Unrealized gain (loss) on trading of marketable securities	(73,645,159,010)	57,318,716,030
Underwriting and selling fees	438,098,650	77,210,475
Total Revenues	152,688,803,003	286,058,999,717
OPERATING EXPENSES		
Salaries and allowances	57,476,356,119	44,409,872,757
Commissions	43,797,498,285	28,946,164,245
General and administrative	25,146,689,514	13,395,092,419
Rental and building maintenance	9,266,741,622	8,421,184,109
Marketing expenses	7,195,250,747	6,357,970,446
Depreciation of property and equipments	2,945,325,726	3,037,444,134
Total Operating Expenses	145,827,862,013	104,567,728,110
PROFIT FROM OPERATIONS	6,860,940,990	181,491,271,607
OTHER INCOME (EXPENSES)		
Interest income	24,283,076,370	30,186,883,779
(Loss) gain on foreign exchange - net	107,700,736	(419,799,560)
Gain on disposal of property and equipment	4,504,546	317,636,364
Others	148,472,387	133,490,278
Other Expenses - Net	24,543,754,039	30,218,210,861
PROFIT BEFORE INCOME TAX	31,404,695,029	211,709,482,468
INCOME TAX		
current	(20,319,134,250)	(27,660,507,400)
Deferred	(28,586,257)	(130,897,626)
Income Tax Expenses - Net	(20,347,720,507)	(27,791,405,026)
PROFIT FOR THE YEAR	11,056,974,522	183,918,077,442

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PT PANIN SEKURITAS Tbk AND SUBSIDIARY INTERIM CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

30 June 2015 and 2014

(Expressed in Rupiah, unless otherwise stated)

	June 30, 2015 Unaudited	June 30, 2014 Unaudited
PROFIT FOR THE YEAR	11,056,974,522	183,918,077,442
Other comprehensive income	-	-
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	<u><u>11,056,974,522</u></u>	<u><u>183,918,077,442</u></u>
Total comprehensive income attributable to:		
Equity holders of the parent company	10,631,771,007	177,814,420,517
Non-controlling interests	425,203,515	6,103,656,925
TOTAL	<u><u>11,056,974,522</u></u>	<u><u>183,918,077,442</u></u>
BASIC EARNINGS PER SHARE	<u><u>14.77</u></u>	<u><u>246.96</u></u>